

Caza Oil & Gas Drilled Resources

Market Cap as at 3/3/11
£93,661,830

No of Shares in Issue 164319000

Exchange Rate (\$/£) 1.6

Profit per bbl oe (\$) 12

Profit per Mcfe (\$) 1.5

Unrisked Prospective Gross Resources
Unrisked Prospective Net Resources
Probable & Possible Gross Reserves
Probable & Possible Net Reserves
Proven & Probable Net Reserves

Area	Prospect	Well	Prod'	NRI	Boe/d	Mcfe/d	Approx annual profit (£m)	Date of figures	Source of production figures	Reserves / Resources (gas Bcf)	Reserves / Resources (oil MMbbl)	Gross / Net	Value of Resources (£m)	Value of Resources (pence per share)	Source of reserve figures
Texas Gulf Coast	Hite Offset	Mathys-McMillan # 1	Y	14.32%		250.7	0.086	29/03/2010	Annual Report 2009	19.40		1.00	18.19	11.07	NSAI 2009
		Mathys-McMillan # 2	Y	14.32%	20.91	69	0.081	15/11/2010	RNS	3.20	0.40	0.50	3.00	1.83	Placing RNS 15/11/10
	Wilcox 116	Jonel Cerney Gas Unit # 1	Y	20.90%		0.5	0.000	29/03/2010	Annual Report 2009	12.10		0.50	5.67	3.45	NSAI 2009
	Bongo	OB Ranch # 1	Y	33.51%	134	831	0.651	15/12/2010	RNS	45.00	0.15	0.50	21.66	13.18	Placing RNS 15/11/10
	Puku Andel	Andel #2201	Y	48.95%		78.9	0.027	29/03/2010	Annual Report 2009	0.06		1.00	0.05	0.03	NSAI 2009
	Kudu	Rachunek #201	Y	40.80%		95.7	0.033	29/03/2010	Annual Report 2009	0.46		1.00	0.44	0.26	NSAI 2009
South Louisiana	Dorothy Hite	DHGU #3	Y	3.51%		354.6	0.121	29/03/2010	Annual Report 2009	0.25		1.00	0.24	0.14	NSAI 2009
		18582#1	Y	5.90%		129.2	0.044	29/03/2010	Annual Report 2009	0.44		1.00	0.42	0.25	NSAI 2009
	Thunder Stud	EW Brown # 1	Y	9.90%			0.000			19.90		1.00	18.66	11.35	NSAI 2009
		EW Brown - Hackberry sands	Y	9.90%			0.000			0.37		1.00	0.35	0.21	NSAI 2009
South East New Mexico	Haakon	Thisco # 3	Y	16.28%	18.88		0.052	15/11/2010	RNS	0.12		1.00	0.11	0.07	NSAI 2009
		Lynch Property	Mudslide Slim 15-1	Y	20.90%		46.5	0.016	29/03/2010	Annual Report 2009	1.83		1.00	1.72	1.04
	Moore Cap 1	Moore Bailout 11 State #1	Y	9.40%	1.88		0.005	29/03/2010	Annual Report 2009	0.02		1.00	0.02	0.01	NSAI 2009
	Moore Cap 2	Luck Penny 10 State #1	Y	9.40%	1.88		0.005	29/03/2010	Annual Report 2009	0.02		1.00	0.02	0.01	NSAI 2009
Permian Basin - West Texas	Glass Ranch	A#1, A#2, B#1, B#3	N	38.84%			0.000		SOLD				0.00	0.00	RNS-02/06/2010
		Aldwell Ranch	Well - North	Y	34.10%		68.4	0.023	29/03/2010	Annual Report 2009	0.15		1.00	0.14	0.08
	Windham Wolfberry	158#1	Y	18.75%		15	0.005		Expected Avg 80						
		162#1	Y	18.75%		15	0.005		Expected Avg 80	1.55		1.00	0.00	0.00	NSAI 2009 & RNS changine NRI
	158#2	Y	18.75%		15	0.005		Expected Avg 80							
Cash												19.00	11.56	Approx after placing	
Totals:							1.160			105	1		90	55	

Courtesy of <http://spandy.org>

Underwritten SP from drilled resources